Las Vegas, Nevada 89102 (702) 362-7800 / Fax: (702) 362-9472

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1 NILE LEATHAM, ESO. Nevada Bar No. 002838 2 JAMES B. MACROBBIE, ESO. Nevada Bar No. 002838 3 KOLESAR & LEATHAM, CHTD. 3320 West Sahara Avenue, Suite 380 4 Las Vegas, Nevada 89102-3202 Telephone No. (702) 362-7800 Facsimile No. (702) 362-9472 5 E-Mail: nleatham@klnevada.com jmacrobbie@klnevada.com 6 Attorneys for Creditor MIKLOS STEUER 7

ON
May 9, 2006

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

* * *

In re:

USA COMMERCIAL MORTGAGE
COMPANY, fka USA Capital,

Debtor.

CASE NO. BK-S-06-10725 LBR
Chapter 11

Hearing Date: N/A

Hearing Time: N/A

NOTICE OF APPEARANCE AND REQUEST FOR SPECIAL NOTICE

- TO: CLERK, UNITED STATES BANKRUPTCY COURT
- 19 TO: THE ABOVE-NAMED DEBTOR
- 20 | TO: ANNETTE W. JARVIS, ESQ. of RAY, QUINNEY & NEBEKER P.C.; and
- LENARD E. SCHWARTZER ESQ. & JEANETTE E. MCPHERSON, ESQ. of SCHWARTZER & MCPHERSON LAW FIRM
 - ATTORNEYS FOR DEBTOR
- TO: UNITED STATES TRUSTEE
 - TO: ALL COUNSEL RECEIVING NOTICES OF ELECTRONIC FILING
 - NILE LEATHAM, ESQ., and JAMES B. MacROBBIE, ESQ., of the law firm of KOLESAR & LEATHAM, CHTD., attorneys for MIKLOS STEUER, hereby enter their appearance on the record in the above-entitled bankruptcy proceeding pursuant to

Case 06-10725-gwz Doc 192 Entered 05/09/06 13:21:45 Page 2 of 2

KOLESAR & LEATHAM, CHTD.

3320 West Sahara Avenue, Suite 380

Bankruptcy Rule 9010(b), and further hereby request special notice of all hearings, actions, contested matters, and adversary proceedings in this case, together with copies of all notices, pleadings, motions, responses, and other related materials that are issued or filed in connection with these proceedings. All notices and copies in response to the foregoing, and, pursuant to Bankruptcy Rule 2002(g), all notices required to be mailed to MIKLOS STEUER by the Debtor, pursuant to Bankruptcy Rule 2002, should be directed to:

NILE LEATHAM, ESQ.
JAMES B. MACROBBIE, ESQ.

KOLESAR & LEATHAM, CHTD.
3320 W. Sahara Avenue, Suite 380
Las Vegas, Nevada 89102
Telephone No. (702) 362-7800
Facsimile No. (702) 362-9472
E-Mail: nleatham@klnevada.com
jmacrobbie@klnevada.com

Dated this 9th day of May, 2006.

KOLESAR & LEATHAM, CHTD.

By: /s/Nile Leatham

NILE LEATHAM, ESQ.
Nevada Bar No. 002838
RANDOLPH L. HOWARD, ESQ.
Nevada Bar No. 006688
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Attorneys for Creditor MIKLOS STEUER